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DUBAI WORLD TRADE CENTRE



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Dubai Healthcare Sector Strategy 2026 & beyond

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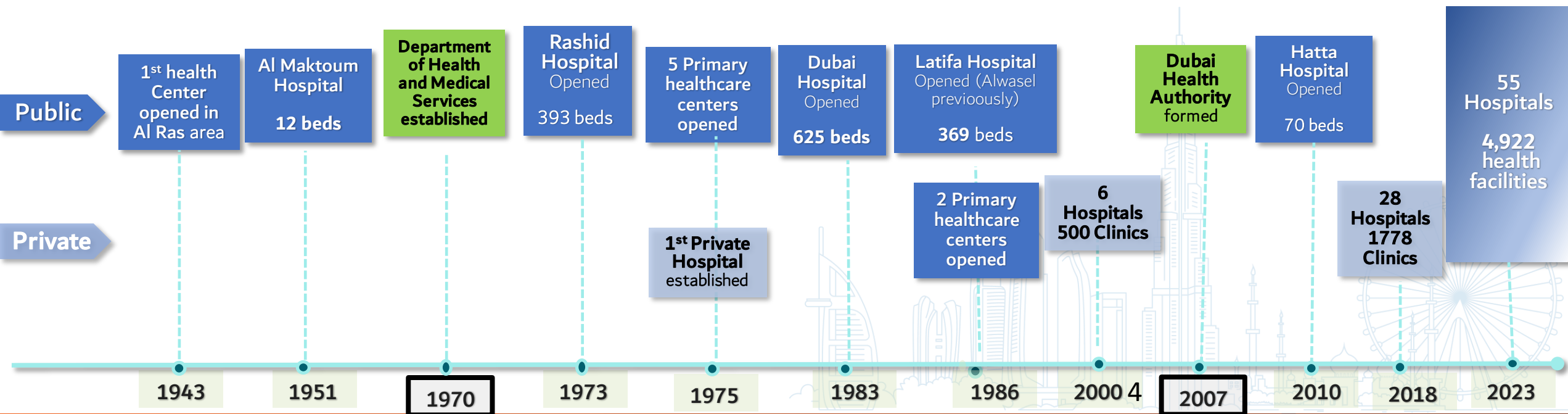


An overview of Dubai Healthcare Sector



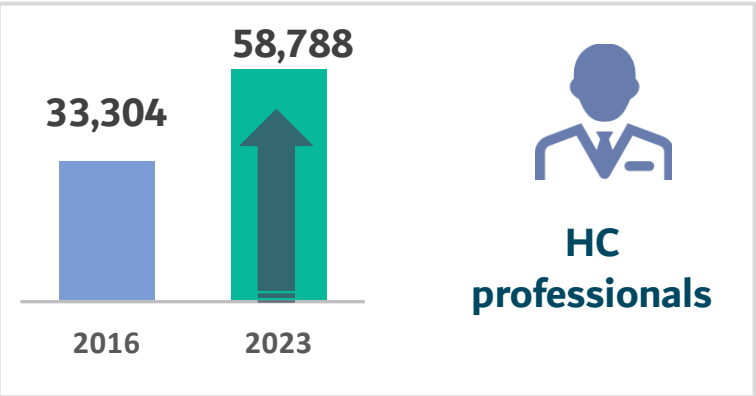


Dubai healthcare evolution of expanding capacity in the last 80 years

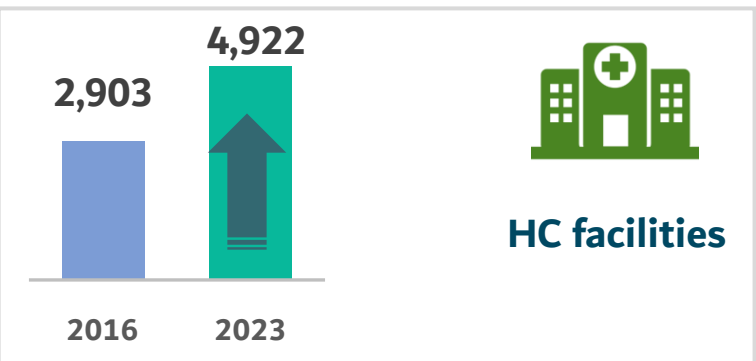




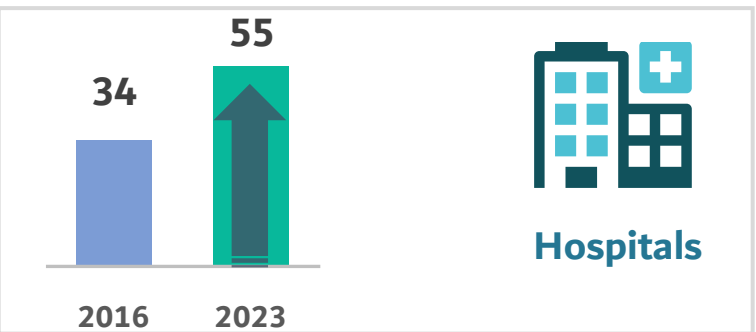
The health sector in Dubai has recorded rapid growth over the past 7 years, with growth reaching **65%** in the number of health professionals, **54%** in the number of health facilities and **53%** in the number of hospitals



<u>Doctors</u>	<u>Dentist</u>	<u>Nurses</u>	<u>Allied HCs</u>	<u>Complementary HCP</u>
13,082	4,071	22,960	18,307	368



<u>Pharmacies</u>	<u>Diagnostic centers</u>	<u>One day surgery centers</u>	<u>Diagnostic centers</u>	<u>Rehabilitation & Long term centers</u>
1,495	64	58	64	990



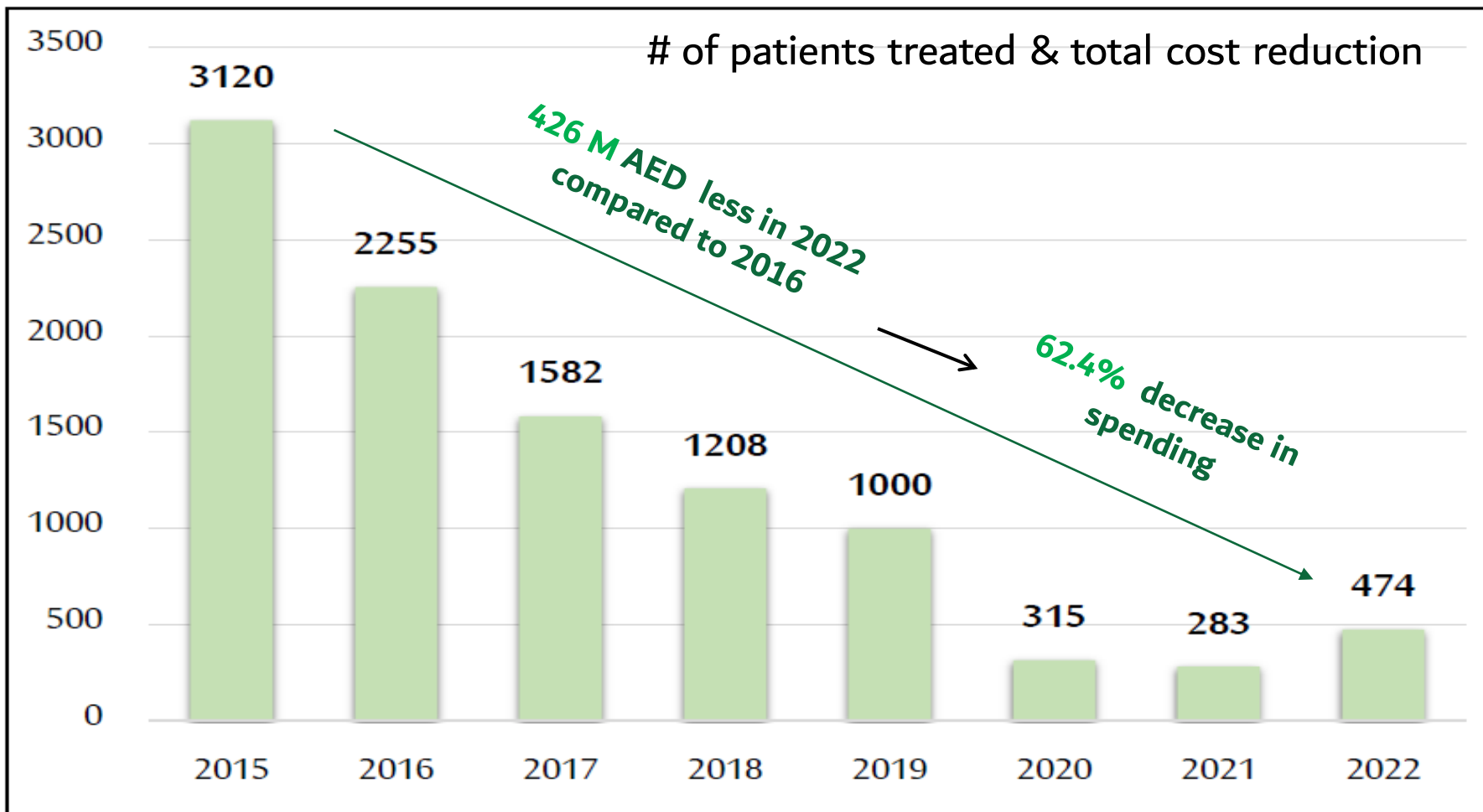
<u>Insured population</u>	<u>Dubai Population</u>
4.5	3.5

<u>Government Hospitals</u>	<u>Private Hospitals</u>
<u>8</u>	<u>47</u>



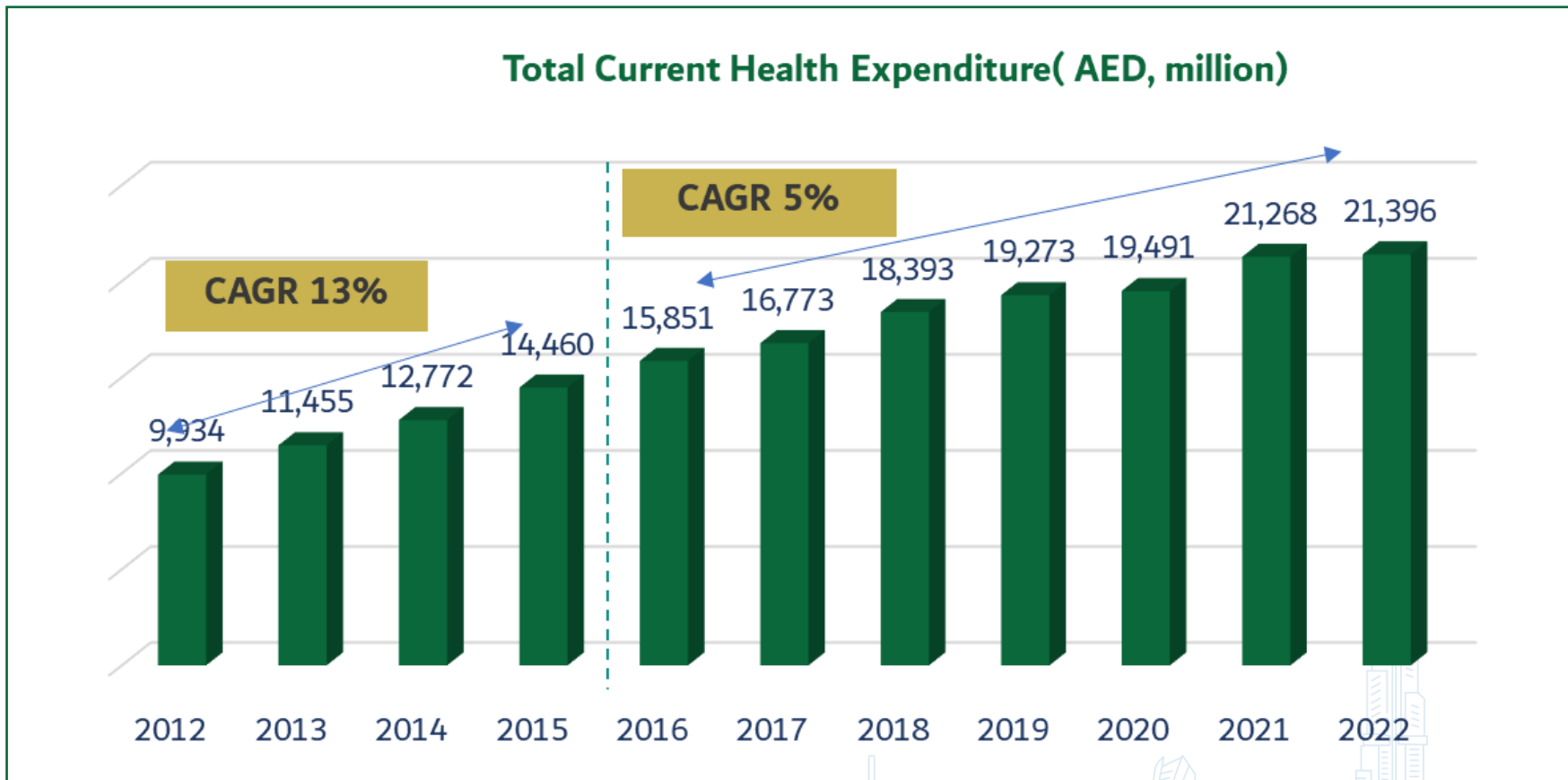
Dubai's expansion in healthcare services had a positive impact on its citizen's treatment choices

The improvement of healthcare infrastructure in Dubai reduced the number of UAE nationals seeking treatment abroad, due to the availability of specialized health services, and the shift in their treatment preferences





The healthcare system in the emirate was further enhanced by the introduction of the mandatory health insurance scheme



Prior to mandatory health insurance scheme, the Compound annual growth rate was increasing rapidly at the rate of **13%**

while after implementing the scheme, it drastically decreased to only **5%**



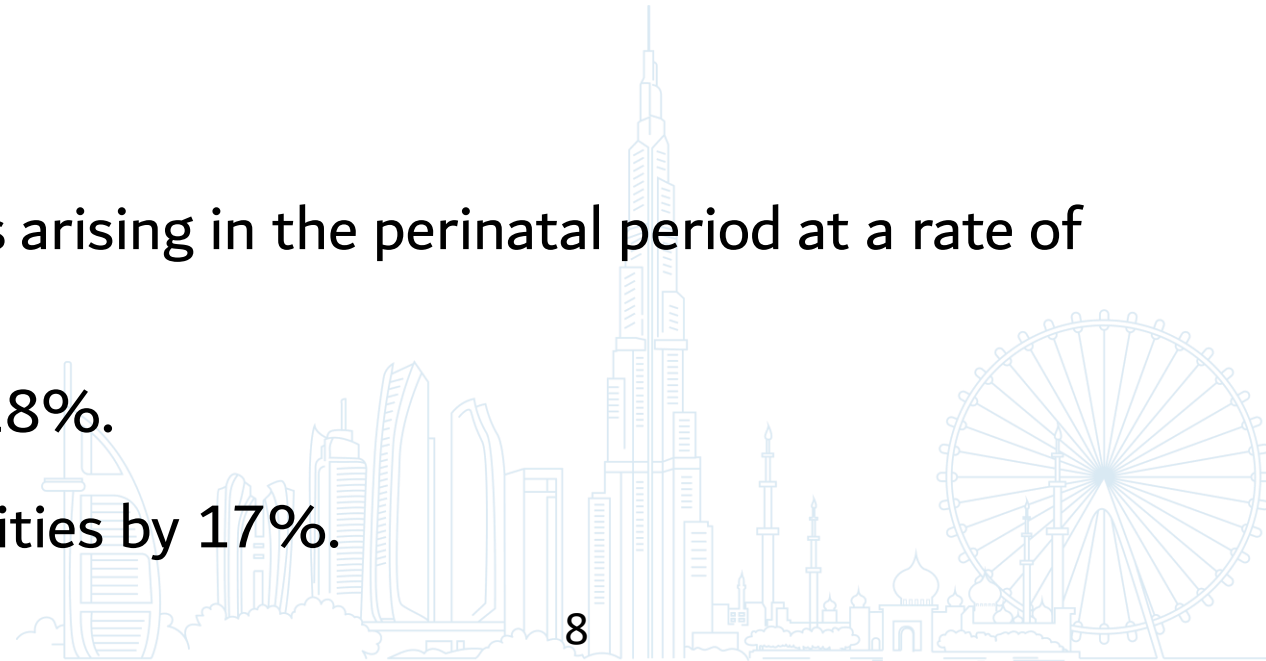
Causes of death in Dubai based on 2022 statistics

Adults

- Cardiovascular diseases were the most significant, with a rate of 41%.
- Respiratory diseases, and Tumors with equal rates of 7% each.

Children <5 yrs

- Most common cause were certain cases arising in the perinatal period at a rate of 30%.
- Cardiovascular diseases with a rate of 18%.
- Congenital and chromosomal abnormalities by 17%.





Impact KPI's

Dubai has seen remarkable improvements in its health outcomes, making it exceed the overall figures at country level

Life Expectancy at birth (Years)

Japan	84.5
UK	80.4
Dubai	78.3
UAE	76.1
USA	76.4

Maternal mortality rate (per 100,000 live births)

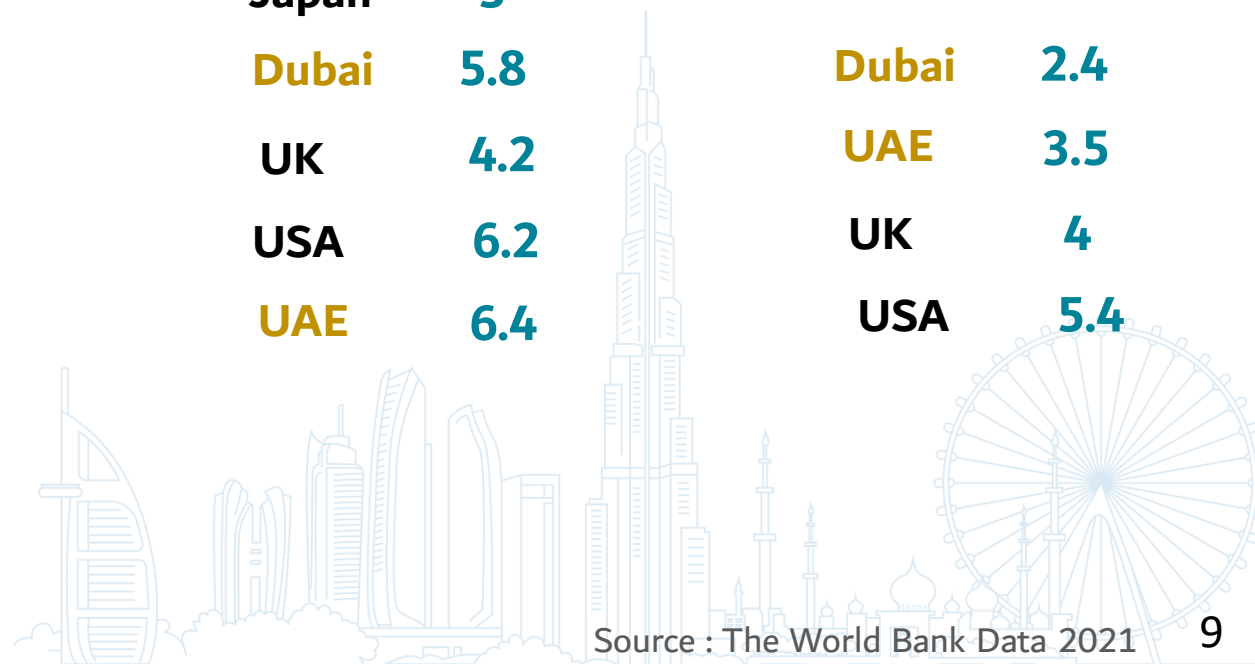
Japan	4.3
Dubai	5.8
UK	9.8
UAE	9.3
USA	21.1

Under- 5 mortality rate (per 1000 live births)

Japan	3
Dubai	5.8
UK	4.2
USA	6.2
UAE	6.4

infant mortality rate (per 1,000 live births)

Japan	<2
Dubai	2.4
UAE	3.5
UK	4
USA	5.4

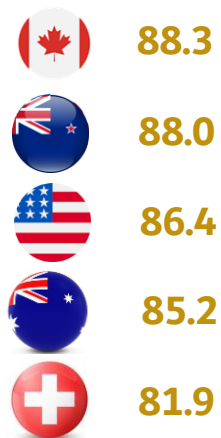
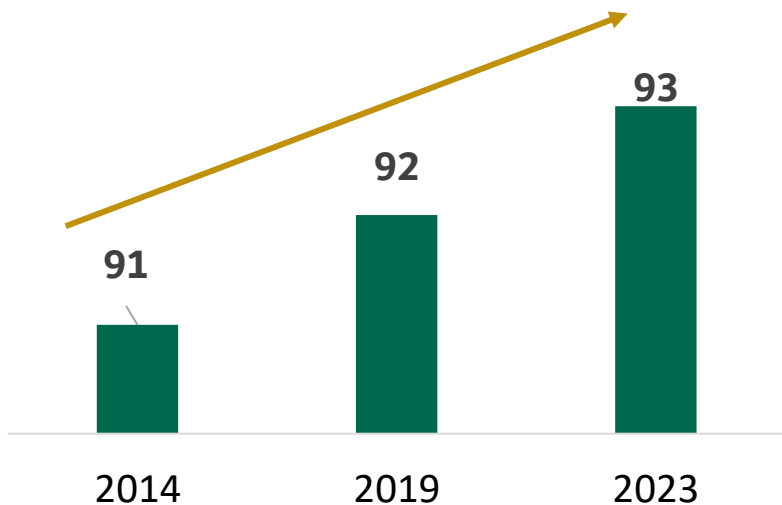




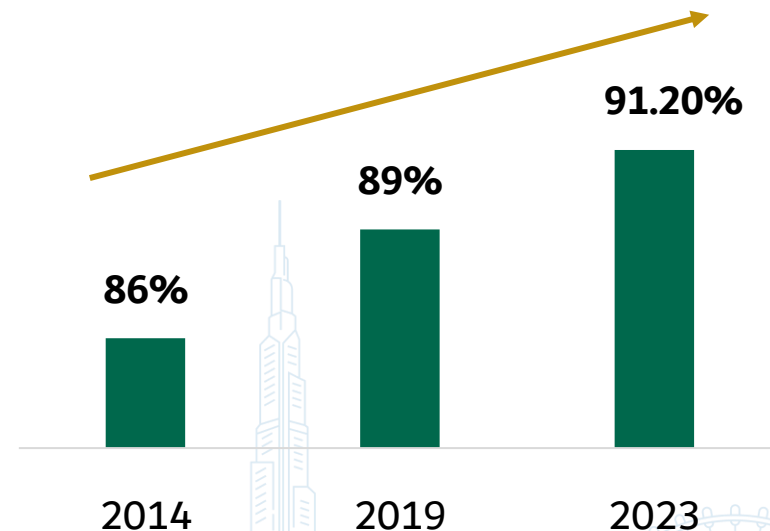
Impact KPI's

Customer satisfaction of Dubai Health sector services improved to 91%

Percentage of Satisfaction About Health Status



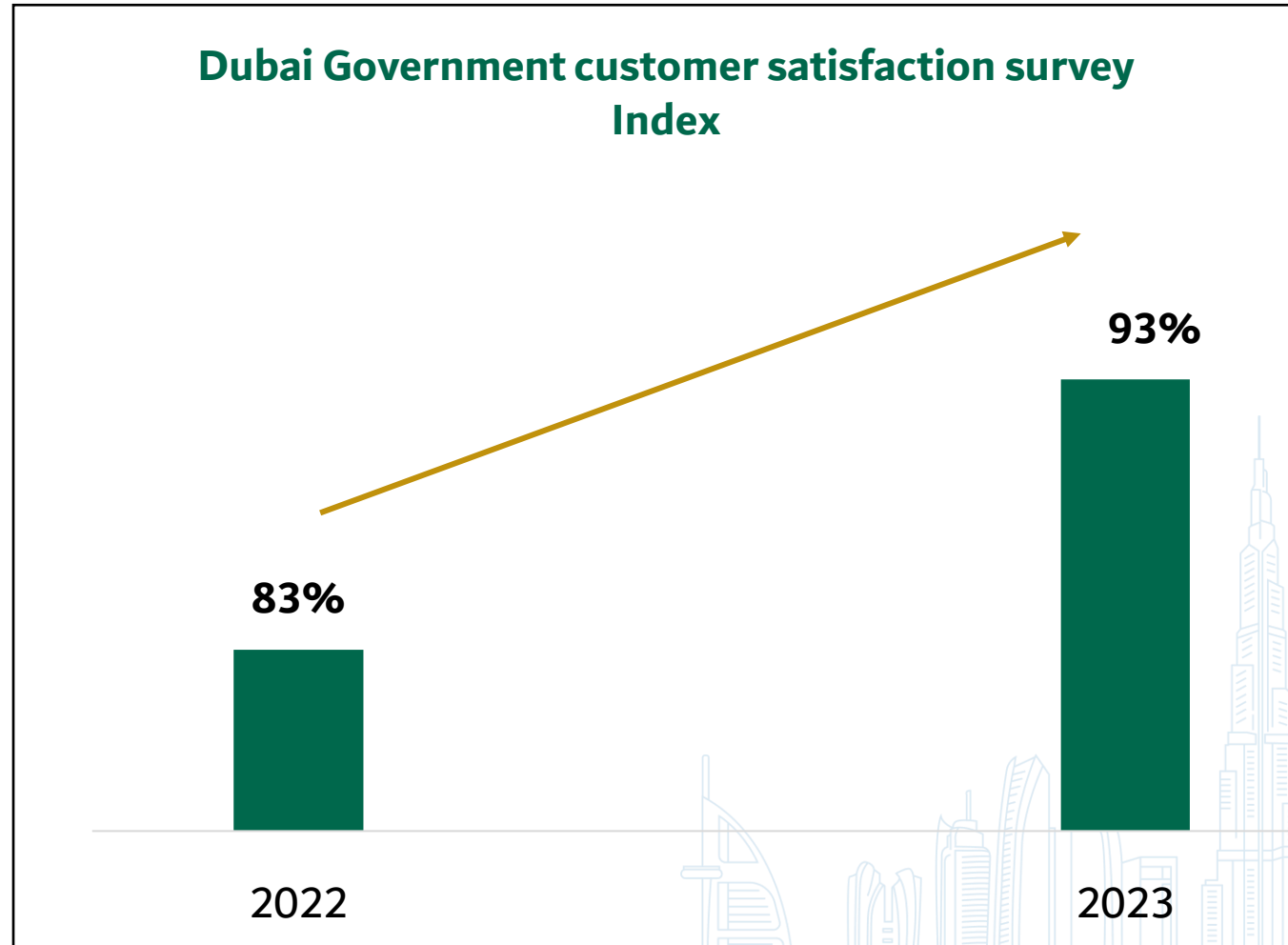
Percentage of individuals who are satisfied with the quality of health services





Impact KPI's

Customer satisfaction on DHA government services improved to 93%



DUBAI HEALTH SECTOR STRATEGY

2026



Strategy inputs

Global Megatrends, Federal & Dubai Directions have shaped our strategy

Seizing opportunities based on global megatrends



World competitive reports



Benchmarks with 28 countries



Sustainable Development goals



Human Development Index

UAE directions

- Government strategies (Innovation strategy, UAE AI strategy, the UAE Green agenda 2030)
- National Healthcare strategies/programs (National Genome strategy, national program for organ transplant (Hayat)).



Dubai & DHA level

Local strategies:

Dubai Social Agenda 2033, Dubai Cybersecurity strategy, Dubai Digital strategy, 360 government services

DHA strategic directions:

Leadership direction
Dubai health sector strategy



UAE Vision 2031

“We the UAE 2031”

Forward Society

An innovative state-of-the-art healthcare system



High quality healthcare service available to everyone



Future-ready healthcare system



Global destination for specialized care



One of the top 10 countries globally in the quality of healthcare



Dubai Social Agenda 33

‘Family: The Foundation of Our Nation’

Aims: to support Emirati families by protecting, empowering and enhancing various aspects of their lives. It addresses areas such as housing, quality of life, identity and values, social cohesion, healthcare and future skills for new generation.



Mohammed Bin Rashid AL Maktoum Launches Dubai social Agenda 2033



5 purposes of Dubai Social Agenda 33



Families that are the happiest, most close-knit & tolerant, and most connected to their values and identity



An education system that is most capable of keeping pace with Dubai's future ambitions and building its human capital



A city offering the best living experience, residential services, cultural & sporting activities



A most efficient world - class healthcare system of the highest quality



A most effective & proactive social system in terms of protection, nurturing & empowerment

6 Objectives of Dubai Social Agenda 33

Dubai ranks among the world's top 3 cities
in terms of standard of living

Healthy life expectancy
among the world's top ten

Quality of education in Dubai
among the world's top ten cities

Tripling the number of Emiratis
Working in private sector

Provision of land plot & loan
or every new Emirati family within one year of
their application

Promoting doubling the number
of new Emirati families in Dubai

Vision

Dubai the homeland of
pioneering in health,
happiness and
prosperity





Mission

Transforming Dubai into a leading healthcare destination, through:

Ensuring universal access to high-quality healthcare

1

Advancing public health and prevention

2

3

Fostering innovation and research





Dubai health sector Strategic

Has 4 themes, 10 Goals & 70 initiatives



HEALTH OUTCOMES



**REGULATION AND
SUSTAINABILITY**



**INNOVATION AND
RESILIENCE**



ECONOMIC IMPACT





Health Outcomes (20 initiatives)

G 1 Promote the **healthiest lifestyle** for the people of Dubai

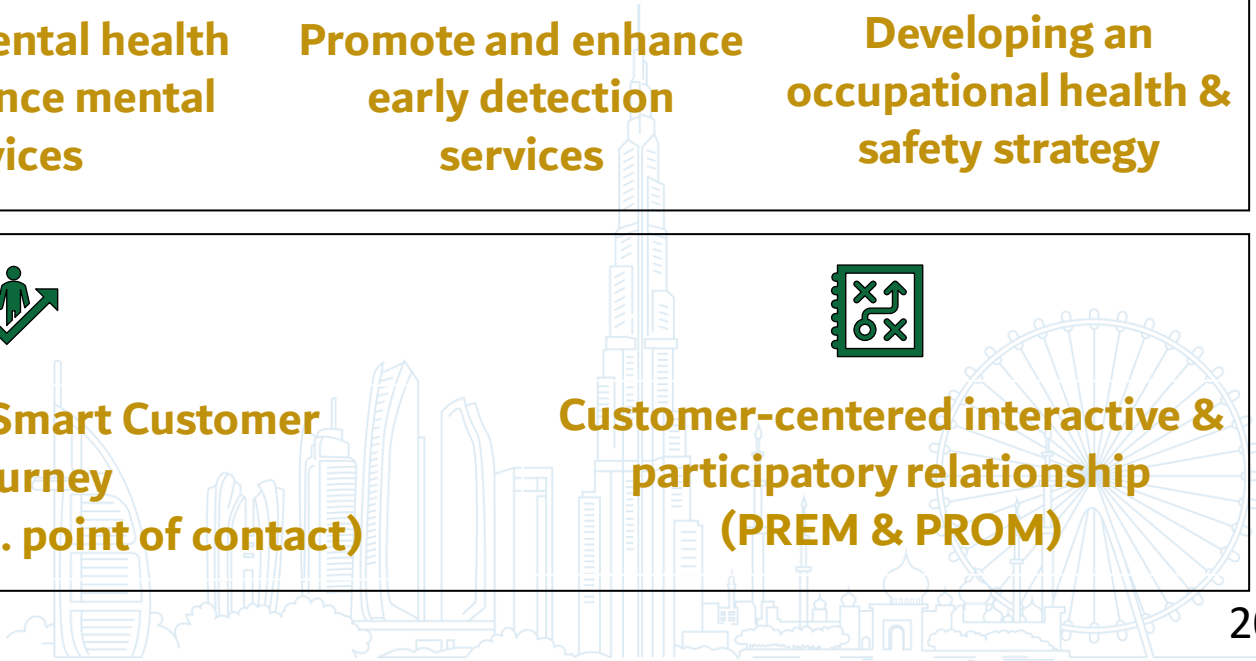
 Health Experts Network	 Promotion of healthy eating & Physical activities	 Comprehensive Tobacco Control Program
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G2 Pioneering prevention efforts **against non-communicable diseases**

 comprehensive mental health program to enhance mental health services	 Promote and enhance early detection services	 Developing an occupational health & safety strategy
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G3 Pioneering **Human-centered health system** to promote trust, safety, quality and care for patients and their families

 Proactive & Smart Customer Journey (Digitalizing pt. point of contact)	 Customer-centered interactive & participatory relationship (PREM & PROM)
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Regulation And Sustainability (26 initiatives)

G4 Make Dubai a model for **accessible value-based health care**



Develop pay-for-performance system for health facilities (Ejada)




Develop Health Insurance Fraud, Waste and Abuse Detection & Control System



Expanding health insurance coverage for Dubai residents

G5 Make Dubai a lighthouse for **healthcare governance, integration and regulation**



Implement Dubai Organ donation and transplant program



Develop & Regulate Dubai Genome program



Regulate medical education & training across Dubai



Redesign HCP licensing system

G6 Ensure a conducive environment to **attract and develop the best health talents** while enhancing the **Emiratization** in the healthcare sector



Develop “Innovative Academic Hospitals”



Nationalization program for health professions



Enhance Medical training programs

Innovation and Resilience (20 initiatives)

G7 Pioneer in the efforts to combat **epidemics and infectious diseases** and **prepare for disasters**

 <p>Center for Disease Control and Prevention</p>	 <p>Early Warning System (EWARS)</p>	 <p>Develop incidence management report system</p>
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G8 Become a global **digital health hub**

 <p>Virtual care & digitization of the patient journey</p>	 <p>Digital health adoption (digital H strategy)</p>	 <p>Unified Electronic Health Record (NABIDH)</p>
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G9 Foster **healthcare education, research and innovation**

 <p>Strengthening the regulatory framework for research & clinical trials</p>	 <p>Program to raise the research capabilities of health professionals</p>
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Economic Impact (4 initiatives)

G10 Strengthening the economic contribution **of the health sector, including health tourism** to support Dubai economy

 <p>Enhancing & strengthening Health Tourism ecosystem</p>	 <p>Develop Health Investment Strategy/Road Map</p>	 <p>Promote Foreign direct investment program</p>
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Thank you



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